

# Lesson no. 9: Shortcut Keys in Tally ERP 9

#### **Function Key**

|        |     | Function Ke  | у  |
|--------|-----|--|--|
| SI. No | Key | Functionality  | Availability   |
| 1.     | F2  | To change the menu period.                             | At almost all screens in Tally.ERP 9.  |
| 2.     | F4  | To select the contravoucher                            | At accounting voucher creationand alteration screens.                                    |
|        |     | To view the list of groups.                            | At the trial balance, cash/banksum-<br>mary, group summary andgroup<br>vouchers screens. |
|        |     | To view the list of ledgers.                           | At the ledger vouchers screen.   |
|        |     | To change voucher type.                                | At the sales, purchase and journa I register and day book screens.                       |
|        |     | To switch between bills receivable and payable report. | At the bill receivable and payable report screens.                                       |
|        |     |  | At the item monthly screen.  |
| Sec.   |     | To show/ hide gross profit earned on sales made.       | At the item monthly screen.  |
| 3.     | F5  | To select the payment voucher.                         | At accounting voucher creation and alteration screens.                                   |
| DT NET | []  | To switch between grouped and ledger wise display.     | At the trial balance, cash/bank summary and group summary screens.                       |
|        |     | To reconcile bank accounts.                            | At the ledger vouchers screen, where the ledger is the bank ledger.                      |
| 4.     | F6  | To select the receipt voucher.                         | At accounting voucher creation and alteration screens.                                   |
|        |     | To view the age wise analysis of bills payables        | At the bill receivable and payable report screens.                                       |
| 5.     | F7  | To select the journal voucher.                         | At accounting creation and alteration screens.   |
|        |     | To view the monthly summary.                           | At the ledger vouchers screen.   |
|        |     | To switch between groupsummary and group vouchers.     | At the group summary andgroup voucher screens.   |
| 6.     | F8  | To select a sales voucher.                             | At accounting voucher creationand alteration screens.                                    |
| 7.     | F9  | To select a purchase voucher.                          | At accounting voucher creation and alteration screens.                                   |

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| 8.  | F10 | Navigate between accounting reports. | At the reports screens, trialbalance, account books and day book screens. |
|-----|-----|--------------------------------------|---|
| 9.  | F11 | To select the features screen.       | At almost all screens in Tally.ERP 9.                                     |
| 10. | F12 | To select the configure screen.      | At almost all screens in Tally.ERP 9.                                     |

### **Special Function Key Combination**

| Special Function Key Combination |              |  |  |
|----------------------------------|--------------|--|--|
| SI. No                           | Key          | Functionality  | Availability   |
| 1.                               | Alt +        | To close a company.  | At all the menu screens.   |
|                                  | F11          | To view detailed report.   | At almost all report screens.  |
|                                  |              | To explode a line into its details.  | At almost all screens in Tally.ERP 9.  |
| 2.                               | Alt+<br>F2   | To change the system period.   | At almost all screens in Tally.ERP 9.  |
| 3.                               | Alt +<br>F3  | To select the company info menu.   | At Gateway of Tally.ERP 9 screen.  |
|                                  |              | To create/ alter/ shut a company.  |  |
| 4.                               | Alt +<br>F5  | To view sales and purchase register summary on a quarterly basis.          | At the sales and purchaseregister screens.   |
| 5.                               | Alt +<br>F12 | To view the filters screen where the range ofinformation can be specified. | At all the report screens.   |
| 6.                               | Alt + C      | To create a ledger at a voucher screen.                                    | At accounting voucher andalteration screens, at a field where you have to select aledger from a list. If thenecessary account has not been created earlier, use this key combination to create the ledger without quitting from the accounting voucher screen. |
|                                  |              | To add a new column toreports.   | At all the reports, trial balance, cash/bank book(s), groupsummary and journal register screens.   |
| 7.                               | Alt +<br>N   | To add multiple columns to a report (Auto column).                         | At all the reports, trial balance, cash/bank book(s), group summary and journal register screens.  |
| 8.                               | Alt + P      | To print reports.  | At all reports screens in Tally.ERP 9.   |
| 9.                               | Alt + Z      | To zoom.   | At all the print preview screens.  |



| 10.   | Ctrl +<br>F8 | To select a Credit note.  | At accounting voucher creationand alteration screens.  |  |
|-------|--------------|---|--|--|
| 11.   | Ctrl+<br>F9  | To select a Debit note.   | At accounting voucher creation and alteration screens.   |  |
| 12.   | Ctrl +<br>Q  | To quit a screen - whereveryou use this key combination, it quits that screen without making any changes to it. Italso does not ask for confirmation from user before quitting. | At almost all screens in Tally.ERP 9.  |  |
| 13.   | Ctrl +<br>L  | To mark a voucher as optional or regular.   | At accounting voucher creation and alteration screens.   |  |
| 14.   | Alt +<br>R   | Recalls the Last narration saved for the first ledger in the voucher, irrespective of the voucher type.   | At creation/alteration of voucher screen   |  |
| 15.   | Ctrl +<br>R  | Recalls the Last narration saved for a specific voucher type, irrespective of the ledger.   | At creation/alteration of voucher screen   |  |
| 16.   | Alt +        | To delete a voucher or To   | At Voucher and Master (Single)   |  |
|       | D            | delete a master or To delete a column in any columnar report  | alteration screens.  |  |
| 17.   | Alt +        | To cancel a voucher in Day  | At all voucher screens in Tally.ERP  |  |
| OTMET | X            | Book/List of Vouchers.  | 9ed Institute  |  |
| 18.   | Alt - 2      | To Duplicate a voucher.   | At List of Vouchers – creates a voucher similar to the one where you positioned the cursor and used this key combination |  |
| 19.   | Alt - A      | To Add a voucher or To Alter the column in columnar report.   | At List of Vouchers — adds a voucher after the one where you positioned the cursor and used this key combination.        |  |
| 20.   | Alt +<br>1   | To insert a voucher or To toggle between Item and Accounting invoice.   | At List of Vouchers – inserts a voucher before the one where you positioned the cursor and used this key combination.    |  |
| 21.   | Alt +<br>R   | To remove a line in a report.   | At almost all screens in Tally.ERP 9.  |  |
| 22.   | Alt +<br>U   | To retrieve the last line whichis removed using Alt + R.  | At all reports screens in Tally.ERP 9  |  |
| 23.   | Ctrl +<br>U  | To retrieve all lines which are removed using Alt + R.  | At all reports screens in Tally.ERP 9  |  |



### **Key Combination Used For Navigation**

|          | Key Combination Used For Navigation |   |  |  |
|----------|-------------------------------------|---|--|--|
| SI. No   | Key                                 | Functionality   | Availabilty  |  |
| 1.       | Enter                               | To accept anything youtype into a field.                        | You have to use this key at most areas in Tally.ERP 9.   |  |
|          |                                     | To accept a voucher or master.                                  |  |  |
|          |                                     | To get a report with furtherdetails of an item in a report.     |  |  |
| 2.       | Esc                                 | To remove what you type into a field.                           | At almost all screens in Tally.ERP 9.  |  |
|          |                                     | To exit a screen.   |  |  |
|          |                                     | To indicate that you do not want to accept a voucher or ledger. |  |  |
| 3.       | Shift + Enter                       | To view next level details and condense the next level details. | At the balance sheet, profit and loss account, trial balance,cash/bank book(s), group summary, group vouchers, voucher register, |  |
|          | ₿ DC                                | DT-NET  | day book and list of accounts screens.   |  |
| 4. DOT:N | Space                               | Select the current line.  | At all reports screens inTally.ERP   |  |
| 5.       | Ctrl +Space                         | Select all lines.   | At all reports screens in Tally.ERP 9  |  |